

## After the Bell Updates

29th Jan 2024 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 21,737.60 which is up by 385.00 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 1.28 %, 0.10 %, -0.14% respectively

The top gainers of the day were ONGC gained 8.89% points, RELIANCE gained 6.80% Points & COALINDIA gained 6.20% points, Whereas top losers were CIPLA which lost -2.05% points, ITC which lost -1.53% Points & INFY Lost-1.08% Points





The major announcement & news were the Marico Q3 results: Net profit up 16% to Rs 386 crore, revenue falls 2%, Rubber prices continue to soar, threaten to hit tyre market, Maharashtra Seamless shares up 2% on winning Rs 116-cr contract from IOC

### Our Take

Nifty may take support from 21,600 and resistance around 21,900

Nifty Bank support may place around 45,000 and resistance around 45,800

## Market Buzz

-  Sensex surges 1,000 pts, Nifty tops 21,650: Asian cues among key factors driving Dalal Street
-  Tata Technologies shares trade in green on 15% rise in Q3 net profit
-  Adani Enterprises shows short-covering after 'buy' call by a foreign brokerage firm
-  IRB Infra Developers gains 13% on arbitration tribunal award in favour of YATL

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	21,925.00	59.00	0.27%
Dow Jones	38,109.43	60.30	0.16%
NASDAQ	15,455.36	-55.13	-0.36%
S&P 500	4,890.97	-3.19	-0.07%
FTSE 100	7,653.03	17.94	0.23%
Nikkei 225*	36,026.94	298.93	0.84%
Hang Seng*	16,077.24	125.60	0.78%

Source : Investing.com \*(as of 05:29pm) IST

## Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	45,422.35	576.20	1.28%
Nifty IT	36,531.90	35.70	0.10%
Nifty FMCG	55,139.10	-75.00	-0.14%
Nifty Pharma	17,623.60	91.05	0.52%

## Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ONGC	8.89%	CIPLA	-2.05%
RELIANCE	6.80%	ITC	-1.53%
COALINDIA	6.20%	INFY	-1.08%
ADANIENT	5.79%	LTIM	-0.78%
ADANIPORTS	4.20%	BAJAJ-AUTO	-0.43%

## Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
ADANIPORTS	L	BULLISH	878.52	1260.06
PRESTIGE	L	BULLISH	1057.98	1273.93
LTIM	S	BEARISH	5130.94	6380.18
BRITANNIA	S	BEARISH	4975.79	5397.28
JIOFIN	L	BULLISH	226.09	263.21

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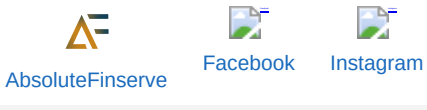
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